| FORM 4 |
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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| (Print or Type Responses) | | | | | | | | | | | |
|---|---|--|--|--------------------|---|--|--|---|--|--|-------------------------|
| 1. Name and Address of Re GOLDBERG DAVID | 2. Issuer Name and Ticker or Trading Symbol ENZO BIOCHEM INC [ENZ] | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner | | | | |
| C/O ENZO BIOCHEN | 3. Date of Earliest Transaction (Month/Day/Year) 08/10/2004 | | | | | X_Officer (give title below) Other (specify below) Vice President, Bus. Dev. | | | | | |
| NEW YORK, NY 100 | | 4. If Amendment, Date Original Filed(Month/Day/Year) | | | | | | 6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| (City) | (State) | (Zip) | Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | |
| 1. Title of Security 2. Transaction Date (Instr. 3) (Month/Day/Yet) | | | Execution Date, if any | Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | of (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) | | Beneficial |
| | | | (Month/Day/Year) | Code | v | Amount | (A) or (D) | Price | (Instr. 3 and 4) | Direct (D) or Indirect (I) (Instr. 4) | Ownership (Instr. 4) |
| Common Stock | | 08/10/2004 | | М | | 3,350 | А | \$ 7.276 | 73,628 (2) | D | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in SEC 1474 (9-02) this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

| | | | | (e.g.,] | puts | s, calls, v | varra | ants, options, con | vertible securities | s) | | | | | |
|-------------|-------------|------------------|--------------------|------------|------|-------------|-------|-----------------------------|---------------------|---------------|--------|-------------|----------------|-------------|-------------|
| 1. Title of | 2. | 3. Transaction | 3A. Deemed | 4. | | 5. Num | ber | 6. Date Exercisab | le and Expiration | 7. Title and | Amount | 8. Price of | 9. Number of | 10. | 11. Nature |
| Derivative | Conversion | Date | Execution Date, if | Transact | tion | of | | Date | - | of Underlyin | ng | Derivative | Derivative | Ownership | of Indirect |
| Security | or Exercise | (Month/Day/Year) | any | Code | | Derivat | ive | (Month/Day/Year | r) | Securities | | Security | Securities | Form of | Beneficial |
| (Instr. 3) | Price of | | (Month/Day/Year) | (Instr. 8) |) | Securiti | es | | | (Instr. 3 and | l 4) | (Instr. 5) | Beneficially | Derivative | Ownership |
| | Derivative | | | | | Acquire | ed | | | | | | Owned | Security: | (Instr. 4) |
| | Security | | | | | (A) or | | | | | | | Following | Direct (D) | |
| | | | | | | Dispose | ed | | | | | | Reported | or Indirect | |
| | | | | | | of (D) | | | | | | | Transaction(s) | · · / | |
| | | | | | | (Instr. 3 | , 4, | | | | | | (Instr. 4) | (Instr. 4) | |
| | | | | | | and 5) | | | | | - | | | | |
| | | | | | | | | | | | Amount | | | | |
| | | | | | | | | Date | | | or | | | | |
| | | | | | | | | Exercisable | Expiration Date | Title | Number | | | | |
| | | | | | | | | | | | of | | | | |
| | | | | Code | V | (A) | (D) | | | | Shares | | | | |
| Incentive | | | | | | | | | | ~ | | | | | |
| Stock | \$ 7.276 | 08/10/2004 | | М | | 3,350 | | 08/17/1994 <mark>(1)</mark> | 08/16/2004(1) | Common | 3,350 | \$ 0 | 73,628 (2) | D | |
| | \$ 7.270 | 00/10/2004 | | 111 | | 5,550 | | 00/1//1994 | 06/10/2004 | Stock | 5,550 | ψŪ | 75,028 | D | |
| Option | | | | | | | | | | | | | | | |

Reporting Owners

| | Relationships | | | | | | | | | |
|---|---------------|--------------|---------------------------|-------|--|--|--|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | | | | |
| GOLDBERG DAVID C C/O ENZO BIOCHEM INC 527 MADISON AVE NEW YORK, NY 10022 | | | Vice President, Bus. Dev. | | | | | | | |

Signatures

| /s/David C. Goldberg | 08/13/2004 |
|-------------------------------|------------|
| Signature of Reporting Person | Date |

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The options vested as to 25% of the shares on the one (1) year anniversary of the date of grant (5/5/94) and 25% on each one year anniversary thereafter.

As of the date hereof, the Reporting Person directly beneficially owns 15,209 shares of Common Stock, 2,164 shares of Common Stock in Enzo Biochem's 401K plan and 55,322 options to (2) purchase Common Stock, par value \$.01 per share which are currently exercisable. The Reporting Person also has an indirect beneficial interest in 933 shares as custodian for certain of his children.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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